PART I: "At the conference today, we have the following people present: You, your parents, the school psychologist, your teacher, the principal, the vocational teacher, and your counselor. The purpose of our meeting today is to discuss your progress and to make plans for your future education. Let's start with your educational progress and strengths, and then discuss the areas or skills you want to improve or learn"

<u>Assigned</u> <u>Student</u>	<u>Teacher</u> Speaking	Statement/Question
	Teacher	1. "(Student's name), you seem to have trouble in courses where you need to take notes. How do you feel about your note-taking skills?"
	Principal	2. "(Student's name), what learning strengths or skills do you think you have?"
	Teacher	3. "(Student's name), what do you see as weaknesses you want to improve?"
	Parent	4. "I'm concerned because (Student's name) rarely does homework at home. I think he/she should do homework."
	Psychologist	5. "(Student's name), how do you feel about learning and school?"
	Counselor	6. "(Student's name), how well can you translate abstract curriculum materials to concrete, visual representation?" $(A)^{1*}$
	Teacher	7. "(Student's name), your math scores show you may have some problems in that area. Could you talk about what areas of math are your strongest?"

* Item marked with an (A) require a question.

<u>Assigned</u> <u>Student</u>	<u>Teacher</u> Speaking	Statement/Question
	Counselor	8. "(Student's name), your WISC scores show you have above-average ability." $(A)^{2*}$
	Psychologist	9 "(Student's name), your writing scores show you may have problems in that area. What parts of writing give you the most problems?"
	Counselor	10. "(Student's name), your performance score is higher that your verbal score on the WISC-R. This represents a major discrepancy." (A)*
	Principal	11. "I've heard from several teachers that (Student's name) rarely finishes assignments."
	Teacher	12. "(Student's name), doesn't seem to know how to read a textbook. Also, he/she doesn't know how to check if he/she understands what he/she has read. (Student's name), do you want to work on these skills?"
	Counselor	13. "(Student's name), in looking at your school work and talking with your teachers, it seems to me that you really need to manage your time better. Is this an area you want to improve?"
	Psychologist	14. "(Student's name), what are your strengths in the area of social and interpersonal skills?"
	Principal	15 "(Student's name), has never had a good year in school. His/her best grade has been a 'C'."

* Item marked with an (A) require a question.

PART II: "Now let's discuss your goals."

<u>Assigned</u> <u>Student</u>	<u>Teacher</u> Speaking	Statement/Question
	Counselor	16. "(Student's name), I understand you have some difficulty working in groups."
	Parent	17 "(Student's name), doesn't do well on tests. He/she doesn't know how to study for them."
	Vocational Teacher	18. "(Student's name), what vocational or career skills do you want to work on this year?" $(N)^{3*}$
	Psychologist	19. "(Student's name), are there any after-school activities you'd like to join?" (N)
	Parent	20. "I'm worried about (Student's name). He/she really doesn't have any goals for his/her future." (N)
	Vocational Teacher	21. "(Student's name), are there any special courses or training that you want?" (N)
	Teacher	22. "(Student's name), do you think getting better at test taking is a goal you should work toward?" (N)
	Teacher	23 "(Student's name), on what learning goals do you want to work?" (N)
	Counselor	24 "(Student's name), what kind of job or career training are you interested in after you finish school?" (N)

 * Items marked with an (N) require the student to name at least one goal.

<u>Assigned</u> <u>Student</u>	<u>Teacher</u> Speaking	Statement/Question
	Counselor	25 "Let's see, from our discussion and from (Student's name) test scores, I think our major goals are in the areas of reading, writing, and math. I also think (Student's name) needs to start looking at future careers or training, so that is also a goal I'm recommending." (N) ^{4*}
	Parent	26 "I want (Student's name) to go to college." (N)
	Counselor	27 "(Student's name), what social skills do you want to work on next year?"

PART III: "Now let's talk about the services you'll receive."

Counselor	28 "(Student's name), are there any special activities that teachers have used to help you with your schoolwork?"
Principal	29 "(Student's name), will you tell us how you think you learn best or do best in school?"
Teacher	30 "(Student's name), are there particular materials or equipment that help you learn?"
Counselor	31 "(Student's name), in what kind of groupings do you learn best?"
Teacher	32 " I think (Student's name), does best on essay tests."

* Items marked with an (N) require the student to name at least one goal.

PART IV: "Okay, it's time to close the conference."

<u>Assigned</u> <u>Student</u>	<u>Teacher</u> Speaking	Statement/Question
	Teacher	33. "Thank you all for coming to this conference." $(N)^{5*}$
	Principal	34 "(Student's name), is it clear to you what you'll be working on next year?"
	Teacher	35. "Well, that does it. It looks like (Student's name), will be working on reading and math goals next year."(N)
	Counselor	36. "Your goals for next year are to improve your writing and social skills right?" (N)

^{*} Items marked with an (N) require the student to name at least one goal.

PART I: "At the conference today, we have the following people present: You, your parents, the school psychologist, nurse, principal, the vocational teacher, your counselor, and a few of your teachers. The purpose of our meeting today is to discuss your progress and plans in making the change from being a student to assuming the rights and responsibilities of an adult. Let's start with your transition progress, including your skills or strengths, and then we'll discuss the areas or skills that you want to improve or learn."

<u>Assigned</u> <u>Student</u>	<u>Person</u> Speaking	Statement/Question
	Principal	1. "(Student's name), what strengths or skills do you think you have that will help you meet the demands of life after high school?"
	Teacher	2. "(Student's name), what do you plan to do after you complete high school?"
	Math Teacher	3. "(Student's name), you seem to have trouble in consumer math class. What do you know about handling financial matters?" (A) ^{6*}
	Parent	4. "I'm concerned because (Student's name) rarely does his/her chores or prepares meals at home. How will he/she take care of him/her-self?"
	Psychologist	5. "(Student's name), what independent or daily living skills have you developed?"
	Counselor	6. "(Student's name), what career-related competencies or proficiencies do you think you have developed?" (A)

* Item marked with an (A) require a question.

<u>Assigned</u> Student	<u>Person</u> Speaking	Statement/Question
	Vocational Evaluator	7. "Your performance on the Bennett Mechanical Comprehension test or the BMCT shows you have good knowledge of physical forces and mechanical elements." (A) ^{7*}
	Counselor	8. "(Student's name), what occupational or employment possibilities have you explored?"
	Psychologist	9. "(Student's name), your practical knowledge scores in personal and social areas is average, but below average in the occupational areas." (A)
	Parent	10. "(Student's name), where do you plan to live?"
	Nurse	11. "(Student's name), what do you know about preventing and treating common illnesses?'
	Counselor	12. "(Student's name), how do you plan to get around the community?" (A)
	Parent	13. "(Student's name) doesn't seem to have many friends."
	Principal	14. "In looking at your school reports and in talking with your teachers and parent(s), it seems to me that you really need to organize and manage your time better. Is this an area you want to improve?"
	Counselor	15. "(Student's name), what resources or services that are available in our community are you familiar with?"

* Item marked with an (A) require a question.

<u>Assigned</u> <u>Student</u>	<u>Person</u> Speaking	Statement/Question
	Counselor	16. "(Student's name), when you are not at school or work, what kind of things do you like to do?"
	Parent	17. "(Student's name) wants to get a car, but I don't think he/she knows about all the costs and responsibilities."
PART II		"Now let's discuss your goals."
	Vocational Evaluator	18. "(Student's name), what are your future education or training goals?"
	Teacher	19 "(Student's name), are there any special courses or training that you want?"
	Parent	20. "I want (Student's name) to go to college." $(N)^{8*}$
	Counselor	21. "(Student's name), are there any leisure or recreational activities you want to become involved with or learn?" (N)
	Principal	22. "(Student's name), what are your plans for being involved in the community?" (N)
	Parent	23. "(Student's name) doesn't seem to know how to deal with money. I think he/she needs to work on his/her financial skills."(N)
	Social Worker	24. "(Student's name), what transition goals do you want to work on?" (N)

 $^{^{\}ast}$ Items marked with an (N) require the student to name at least one goal.

<u>Assigned</u> <u>Student</u>	<u>Person</u> Speaking	Statement/Question
	Psychologist	25. "(Student's name), from talking to your teachers and parent(s), I think you also need to work on some social and interpersonal goals." $(A)^{9*}$
	Nurse	26. "(Student's name), do you have any health or fitness goals?" $(N)^{10*}$
	Nurse	27. "(Student's name), what independent living skills do you want to improve?" (N)

PART III: "Now let's talk about services or agencies you will need to contact."

Teacher	28. "(Student's name), are there any special agencies, schools, or businesses you wish to contact regarding opportunities for additional training or employment?" (N)
Counselor	29 "(Student's name), what people or agencies would you contact if you have any legal problems?" (N)
Nurse	30. "(Student's name), what medical and/or dental services will you require when you live on your own?"
Psychologist	31. "(Student's name), as an adult citizen, you will have certain civic responsibilities. Would you please describe some of those responsibilities to us?" (A and/or N)
Parent	32. "(Student's name) is real excited about living on his/her own. But I'm not sure that he/she even knows about setting up and paying for utility services." (N)

⁹ * Item marked with an (A) require a question.

¹⁰ * Items marked with an (N) require the student to name at least one goal.

PART IV: "Okay, it's time to close the conference."

<u>Assigned</u> <u>Student</u>	<u>Person</u> Speaking	Statement/Question
	Principal	33. "This has been very informative I want to thank everyone for coming to the conference." (N) ^{11*}
	Counselor	34. "Your transition goals are to improve you social and interpersonal skills, learn your civic responsibilities, and get a job, right?" (N)
	Parent	35. "I still think (Student's name), needs to learn how to budget and save money!" (N or A) ^{$12*$}
	Teacher	36. "(Student's name), is it clear to you what transition goals you'll be working on?" (N)

¹¹ * Items marked with an (N) require the student to name at least one goal.

¹² * Item marked with an (A) require a question.

Student Name:

Date: _____

THE SELF-ADVOCACY OR "I PLAN" STRATEGY GROUP PRACTICE SCORE SHEET

		S	н	Α	R	Е		Р	L	(R)	Α	N	
RESPONSE #1													
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RESPONSE #5								•					
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RESPONSE #8													ļ.
RESPONSE #9		S	<u> </u>	Α	R	E	1	Р	L	(R)	Α	N	
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Points Earned													

Total Responses

Student Name:

Date:

EDUCATION CONFERENCE INDIVIDUAL MASTERY CHECKLIST

1. "What do you think are your strongest learning skills?"



2. "What do you think are your strongest social or interpersonal skills?"

S Н R Ε Ρ L (R) Ν Α Х SS Named at least 3 social skills strengths. 3. "What are your strongest employment or vocational skills?" R Ε Ρ (R) S Н Α L Ν Х ۷ Named at least 3 vocational strengths. 4. "Your test results and grades indicate that you have difficulty in ÷ (appropriate skill area) R Ε Ρ L (R) S Н

EDUCATION CONFERENCE INDIVIDUAL MASTERY CHECKLIST(CONT.)

5. "Your performance on the psychometric testing we did shows that you have significant dysfunction's in information processing." (A)^{13*}



6. "What are some other areas in which you're having difficulty?"



Named at least two areas to improve or learn.

7. "I've reviewed your WISC scores, and it's very clear that your Perceptual Organization Score is significantly lower that your Freedom for Distractibility Score." (A)



8. "What goals do you want to work on next year that will help you do better in school?"

(relevant behavior)





9. "Are there any after school activities which you want to continue or begin?"





10. "I'm concerned about your



¹³ * The item marked with an (A) requires the student to ask a question.

EDUCATION CONFERENCE INDIVIDUAL MASTERY CHECKLIST(CONT.)

11. "What size learning or study group works best for you?"



12. "What kinds of materials have you found useful for learning in school or at home?"





Named at least two materials

13. "On what kinds of test questions do you do best?"



P L (R) A N

14. "I feel you have really improved your (relevant skills)





this year."

15. "Have we forgotten anything you want to mention?"





16. "Well, I guess we've about covered everything."





Summarized all goals.

Student Name:

Date:

TRANSITION CONFERENCE INDIVIDUAL MASTERY CHECKLIST

1. "What do you think are your strongest independent living skills?"



TRANSITION CONFERENCE INDIVIDUAL MASTERY CHECKLIST (CONT.)

5. "What are your strengths with regard to locating and using community resources?"



Named at least 3 medical and dental strengths.

7. "Your performance on the revised Minnesota Paper Form Board Test shows that while you have strong spatial perception skills your mechanical aptitude is discrepant." (A)^{14*}

S	н	Α	R	Е	_	Ρ	L	(R)	Α	Ν
										X

8. "Your test results and reports form your teachers and parent(s) indicate you have difficulty in

(appropriate transition area)





9. "What are some other areas that you want to improve?"



¹⁴ * The item marked with an (A) requires the student to ask a question.

TRANSITION CONFERENCE INDIVIDUAL MASTERY CHECKLIST (CONT.)

10. "What travel and transportation skills do you want to learn or improve?"

11.

12.



R E S Н Α



TRANSITION CONFERENCE INDIVIDUAL MASTERY CHECKLIST (CONT.)

16. "Thank you, I think we've just about covered everything."

